



26-28 November 2024 Palais des Festivals, Cannes

CONFERENCE PROGRAMME 2024

THE NEW RETAIL EQUATION: GROWING IN A FAST-CHANGING WORLD



mapic.com

PROGRAMME AT A GLANCE Tuesday 26 November

● MAPIC ● MAPIC INNOVATION FORUM ● LEISURUP ● THE HAPPETITE

MAPIC MAPIC INNOVATION FORUM CLEISURUP THE HAPPETTE					
STUDIO Palais -1	ARENA Palais -1	PITCHING STAGE Palais -1	INNOVATION STAGE Riviera 7	PREMIUM NETWORKING EVENTS Verrière Grand Audi - Palais 0	
 10.00 - 10.30 The stage is set: the path to growth Deals, debt and delivery: How the retail real estate market is shaping up for 2025. Effective asset management for the new retail mix. Capitalising on the reemergence of physical retail. 	<mark>10.30 - 11.00</mark> Partner session		10.30 - 11.00 Partner session		
11.00 - 11.30 Investor sentiment: Retail back in the spotlight • Will investor sentiment towards retail property catch-up with operational performance? • The right assets for investment • Pricing: More movement as vendor and buyer expectations get closer	11.30 - 12.00 Partner session	11.30 - 12.00 Leisure Pitch Contest Your chance to hear from new leisure concepts and formats.	11.30 - 12.30 Innovation Pitch An opportunity to hear from a mixture of retail and real estate innovation companies		
 12.00 - 12.30 View from the Top: The CEO session The new retail equation: Growing in a changing world The big vision: Retail destinations reshaped for 2025 and beyond Reasons for optimism: After the retail apocalypse that never happened 				12.00 - 13.30 Outlet Summit Our annual focus on the dynamic and expanding designer outlet sector. This event brings together outlet developers, retailers and investors.	
14.00 - 14.30 OPENING LEISURE SESSION Leisure beyond frontiers: cross border expansion The rise of the leisure and the experience economy • The rise of the leisure and the experience economy • Why retail is the perfect stage for engagement • Immersive experiences and the rise of digital for in-person entertainment • Immersive experiences		14.00 - 14.30 Italian retail Pitch Contest Hear from new Italian names and brands in retail, looking to expand their offer to new locations.	14.00 - 14.30 Innovation Pitch An opportunity to hear from a mixture of retail and real estate innovation companies		
14.30 - 15.00 Leisure Keynote Hear from a leading player in the F&B market about how the sector is developing amid a host of new challenges.	14.30 - 15.00 Partner session		15.00 - 15.30 Sustainability Pitch An opportunity to hear from a mixture of retail and real estate innovation companies	14.30 - 16.00 Urban Regeneration Summit Our must-attend event for high street retail. This summit looks at how cities can reinvent themselves to remain attractive for retailers and how both town centres and the suburbs can be revived sustainably. This event brings together landlords, retailers, international cities and investors.	
 15.30 - 16.00 The shopping centre as a stage Bringing entertainment, education and culture to malls Driving traffic: Attractions, activations and pop-ups Measuring impact: Using data to optimise value 	15.30 - 16.00 Partner session	<mark>16.15 - 16.45</mark> Retail without borders: International expansion Pitching session	 16.00 - 16.30 Retail AI: Optimise, personalise, communicate Al overview: The opportunities for retailers Making AI add up: Optimising physical retail efficiency with AI Tailor made futures: Communication and personalisation 		
TEA presents	Partner session	17.15 - 17.45 City pitch Discover new locations for investment, retail, leisure and F&B outlets. Pitching	17.00 - 17.30 Partner session	17.00 - 18.30 Multi Unit, Master Franchise & Travel Operators Summit An exclusive networking event bringing together international franchise partners and a selection of leading retail and restaurant brands willing to	
 Leisure & highstreets: the perfect mix How leisure can be a catalyst for urban regeneration and town regeneration Repurposing units to add to the destination mix Data, metrics and measuring the positive impact of change 	Partner session			boost their business around the world.	

PROGRAMME AT A GLANCE Wednesday 27 November

STUDIO Palais -1	ARENA Palais -1	PITCHING STAGE Palais -1	INNOVATION STAGE Riviera 7	PREMIUM NETWORKING EVENT Verrière Grand Audi - Palais O
100 - 10.00 Itworking Breakfast omen in retail property sharing experience n opportunity to network with leading female etail and real estate professionals.	10.00 - 10.30 OPENING FOOD SESSION Our annual focus on the dynamic F&B industry		10.00 - 10.30 Real estate AI: Engagement, innovation, relationships • AI overview: The opportunities for real estate • A new tool to engage with tenants and consumers • Why the next wave of innovation is about relationships for physical locations personalisation	
50 - 11.00 tter than new: Bringing locations back to life earn from the latest transformations about epurposing with purpose Inderstanding the economics of redevelopment ind achieving ROI he social, commercial and long term	10.30 - 11.00 Keynote Food Hear from a leading player in the F&B market about how the sector is develpoing amid a host of new challenges.			10.30 - 12.30 French Summit This special summit will focus on the French retail and real estate market and provides a unique opportunity to learn from and network with the leading players.
regeneration benefits of repurposing	11.15 - 11.45	11.00 - 11.30	11.00 - 11.30	
50 - 12.00 Ilivering experience, driving performance Beyond shopping: Experience plus purpose	Attracting and optimising investment for F&B growth • Maximising opportunities: Working with investors to capture their skills	Leisure Pitch Contest Your chance to hear from new leisure concepts and formats.	Partner session	
equals success for retail Vhat experiential retail really needs to deliver	• How cross border F&B operators should attract investors • Differentiation in a crowded market		12.00 - 12.30 Sustainability Pitch	
or consumers ow the transformation of stores means good usiness for landlords	12.00 - 12.30		An opportunity to hear from a mixture of retail and real estate innovation companies	
	Food for thought: Amazing experiences • How to adapt and evolve an F&B offer to provide		14.00 - 14.30	
00 - 14.30 ynote Retail sar from a major retail CEO on how they view e opportunities and challenges in 2025.	true experiences • Employing experience to reinforce the F&B offer • Setting trends, influencing the next wave of F&B		Partner session	14.00 - 15.30 Workshop: AI, new business challenges This detailed session will offer insights into how AI will influence the legal and contractual
	14.30 - 15.00 Leisure France	14.30 - 15.00 Retail without borders: International expansion		elements of retail real estate.
00 - 15.30 the heart of the community: eate, curate and sustain	Learn more about the evolution of leisure in France and how the next wave of operators can boost the retail mix.	Pitching session	15.00 - 15.30	
low developers and landlords are reframing egeneration for the community 'he growth of localisation and why it offers a	15.30 - 16.00		• What the new generation of retail media	
nodel for the future of mixed-use sustainbility and innovation, the twin pillars of eal estate's future	Talking about my generation • Gen Z: Hear from these influential consumers on their top priorities	15.45 - 16.15	networks mean for stores and malls • Data capture and technology mark a step- change for retail media	
00 - 16.30 new road ahead for high-street retail	 Discuss the future of destinations and stores with next gen shoppers Great expectations: How to appeal to youthful 	Retail without borders: International expansion Pitching session	Blended earnings: As stores become media platforms, what it means for performance	
new vision for Europe's high streets and Irban centres Vhy town centres are a vital part of the	consumers		16.00 - 17.00 Innovation Pitch	
ew retail equation e right high street mix: Leisure, retail, services nd innovation	16.30 - 17.00 Retail Store Design		An opportunity to hear from a mixture of retail and real estate innovation companies	16.30 - 18.30 Leisure Summit
0 - 18.30		17.00 - 17.30		Get insights on the latest trends in leisure, discover new leisure concepts and key projects
y Forum aar more on one of Europe's most dynamic tail and real estate markets in our annual multi- nel session		Mapic Academy Finalists Pitch Your chance to hear from the finalists amid our many MAPIC pitch sessions.	17.30 - 18.00 Partner session	integrating leisure in lifestyle destinations and network with a targeted audience. This event brings together leisure operators, landlords, cities and retailers.

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The new retail equation: Growing in a fast-changing world

Retail, real estate, leisure and hospitality are at a crossroads, with the need for constant evolution in a rapidly changing world, learning how to fast-track adaptation and agility as the industry's players work out 'The new retail equation'.

At the centre of this are customer expectations, a key element of the equation. People need a sense of place, social interaction and experience. As a result, not only are new projects by necessity mixed and blended, so too are the store themselves, which have become multipurpose and versatile (test, sale, repair, second hand, immersive), building loyalty in new ways.

This new mixed use will also support the growth and regeneration of towns and cities and meet the needs of communities, contributing to the local economy, while leisure is another crucial part of the equation, adding to a blend that must become more than the sum of its parts. Through these next generation schemes, retail is building new links between customers and citizens, strengthening bonds and creating deeper connections for destinations and brands. Technology now plays a crucial role in the equation. There is absolutely no doubt that a profound and far-reaching revolution has already begun with the breakthrough in artificial intelligence (AI) advances and the race to rapidly adopt this game-changing technology. It is up to us to decide how to harness and use this opportunity to drive efficiencies in every aspect of business.

Finally, sustainability is no longer an option. Companies are facing both tough new legislation and expectant customers, while also looking at how they can embrace the opportunities to attract future-proofed capital investment. The objectives and timeframe are clear and many companies have pledged to measurable ESG targets.

MAPIC 2024 will embrace these important topics to support all the market players in finding the right equation to grow.

MAPIC: Your formula for success.

MAPIC TOPICS

RETAIL PROPERTY ASSETS

The retail property sector has played a crucial role in making cities better places to live and the new wave of mixed-use projects are putting convenience, sustainability and community at their heart, while regenerating neighbourhoods and city areas.

LEISURE

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Leisure is all about authentic experiences and interaction. The programme will reflect the growing popularity and diversification of the leisure sector. It will show how leisure is bringing human connection to the brand experience.

SUSTAINABILITY

Retailers, developers, investors and new players must all embed sustainability in their business growth plans. Next generation retail is about putting people and the planet first, employing innovation and technology to change the world.

NEW RETAIL

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A new generation of retailers has emerged, clear about their differentiation, value and values to appeal to an increasingly ethical consumer. With the borders between physical and digital retail, leisure and hospitality blurring, how will new concepts shape the consumer experience?

FOOD

The rapidly expanding restaurant industry plays a key role in customer experience, creating spaces and places where people can connect and both an industry which has embraced technology yet embodies the human touch.

INNOVATION AND AI

MAPIC is focused on innovations that help the industry better understand and serve customers. Key to this is the integration of AI, which is impacting every aspect of retail, from supply chains to the instore experience.



